

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an  
amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

|  |   |   |  |
|--|---|---|--|
| 1. Debtor's name   | <u>203 W 107th Street LLC</u>   |   |  |
| 2. All other names debtor used in the last 8 years       | Include any assumed names, trade names and <i>doing business as</i> names   |   |  |
| 3. Debtor's federal Employer Identification Number (EIN) | <u>82-4248429</u>   |   |  |
| 4. Debtor's address                                      | Principal place of business<br><br><u>c/o Emerald Equity Group LLC</u><br><u>One Battery Park Plaza,</u><br><u>Suite 3100</u><br><u>New York, NY 10004</u><br>Number, Street, City, State & ZIP Code  | Mailing address, if different from principal place of business<br><br><u>PO BOX 967</u><br><u>New York, NY 10272</u><br>P.O. Box, Number, Street, City, State & ZIP Code  |  |
|  | <u>New York</u><br>County   | Location of principal assets, if different from principal place of business<br><br><u>203 W 107th Street New York, NY 10025</u><br>Number, Street, City, State & ZIP Code |  |
| 5. Debtor's website (URL)                                |   |   |  |
| 6. Type of debtor  | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))<br><input type="checkbox"/> Partnership (excluding LLP)<br><input type="checkbox"/> Other. Specify: _____ |   |  |

Debtor **203 W 107th Street LLC**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

**B. Check all that apply**

Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**5313****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

Chapter 7  
 Chapter 9  
 Chapter 11. **Check all that apply:**

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No. Yes.

If more than 2 cases, attach a separate list.

|          |      |             |
|----------|------|-------------|
| District | When | Case number |
| District | When | Case number |

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** No Yes.

List all cases. If more than 1, attach a separate list

|          |              |                       |
|----------|--------------|-----------------------|
| Debtor   | Relationship |                       |
| District | When         | Case number, if known |

Debtor **203 W 107th Street LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?** Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?** No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

 Other \_\_\_\_\_**Where is the property?**

Number, Street, City, State &amp; ZIP Code

**Is the property insured?** No Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds** Check one: Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.**14. Estimated number of creditors**

1-49  
 50-99  
 100-199  
 200-999

1,000-5,000  
 5001-10,000  
 10,001-25,000

25,001-50,000  
 50,001-100,000  
 More than 100,000

**15. Estimated Assets**

\$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

\$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

**16. Estimated liabilities**

\$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

\$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor

**203 W 107th Street LLC**

Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 28, 2020

MM / DD / YYYY

**X /s/ Ephraim Diamond**

Signature of authorized representative of debtor

**Ephraim Diamond**

Printed name

Title Chief Restructuring Officer

**18. Signature of attorney**

**X /s/ Mark Frankel**

Signature of attorney for debtor

Date December 28, 2020

MM / DD / YYYY

**Mark Frankel**

Printed name

**Backenroth Frankel & Krinsky, LLP**

Firm name

**800 Third Avenue  
New York, NY 10022**

Number, Street, City, State & ZIP Code

Contact phone (212) 593-1100

Email address

mfrankel@bfklaw.com

**8417 NY**

Bar number and State

Fill in this information to identify the case:

Debtor name 203 W 107th Street LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 28, 2020

X /s/ Ephraim Diamond

Signature of individual signing on behalf of debtor

Ephraim Diamond

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **203 W 107th Street LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known): \_\_\_\_\_

Check if this is an  
amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code  | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim                   |   |                    |
|--|--|---|--|-----------------------------------|---|--------------------|
|  |  |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim    |
| <b>A B EC. Corp<br/>487 Bronxville Road<br/>Bronxville, NY 10708</b>   |  |   |  |                                   |   | <b>\$1,415.00</b>  |
| <b>All Make Appliance<br/>15 Ryans Way<br/>Jackson, NJ 08527</b>   |  |   |  |                                   |   | <b>\$1,836.17</b>  |
| <b>Archrock LLC<br/>PO BOX 967<br/>New York, NY 10272</b>  |  |   |  |                                   |   | <b>\$674.79</b>    |
| <b>Big Apple Elevator<br/>Industries<br/>PO Box 1337<br/>New York, NY 10156</b>  |  |   |  |                                   |   | <b>\$14,021.67</b> |
| <b>City Wide<br/>Exterminating<br/>PO Box 2018<br/>Doylestown, PA<br/>18901</b>  |  |   |  |                                   |   | <b>\$936.00</b>    |
| <b>Con Edison<br/>Orange and<br/>Rockland Utilities<br/>390 West Route 59<br/>Att Accounts<br/>Payable<br/>Spring Valley, NY<br/>10977</b> |  | <b>Gas &amp; Electric</b>   |  |                                   |   | <b>\$4,429.81</b>  |
| <b>County Oil Co<br/>1873 42nd Street<br/>Astoria, NY 11102</b>  |  |   |  |                                   |   | <b>\$5,022.53</b>  |
| <b>DMT Plumbing &amp;<br/>Heating Corp<br/>388 E. 198 St.<br/>Bronx, NY 10458</b>  |  | <b>203 East 107th<br/>Street<br/>New York, NY<br/>10025</b>   | <b>Unliquidated</b>  | <b>\$2,803.53</b>                 | <b>\$7,000,000.00</b>                       | <b>\$2,803.53</b>  |

| Debtor<br>Name   | 203 W 107th Street LLC                                       | Case number (if known)  |  |                                   |   |                 |
|--|--|---|--|-----------------------------------|---|-----------------|
| Name of creditor and complete mailing address, including zip code  | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services,                         | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim                   |   |                 |
|  |  |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| EXECUTIVE<br>ENGINEERING PC<br>7000 BAY<br>PARKWAY<br>Suite F<br>Brooklyn, NY 11204  |  |   |  |                                   |   | \$2,325.00      |
| Goldberg and<br>Weinberger LLP<br>11312 US 15-501<br>North<br>Suite 107-141<br>Chapel Hill, NC<br>27517                                  |  |   |  |                                   |   | \$1,200.00      |
| Kolberg Building<br>Consultants LLC<br>101 Berry Street<br>Apartment 3<br>Brooklyn, NY 11249   |  |   |  |                                   |   | \$13,000.00     |
| Len's Appliance Inc<br>8025 7th Avenue<br>Brooklyn, NY 11228   |  |   |  |                                   |   | \$326.62        |
| LoanCore Capital<br>Credit REIT LLC<br>c/o Arnold & Porter<br>250 West 55th Street<br>Attention: Ben Mintz<br>New York, NY<br>10019-9710 |  | 203 East 107th<br>Street<br>New York, NY<br>10025<br>and Escrows held<br>in lender escrow<br>accounts |  | \$102,830,141.91                  | \$7,000,000.00                              | \$95,862,064.91 |
| MPG Consulting Inc.<br>50 Rutledge Street<br>Suite # 504<br>Brooklyn, NY 11249   |  |   |  |                                   |   | \$10,460.07     |
| New York Water<br>Management<br>2 University Plaza<br>Suite 600<br>Hackensack, NJ<br>07601   |  |   |  |                                   |   | \$1,258.38      |
| NYC Department of<br>Housing<br>Preservation and<br>Development<br>100 GOLD STREET<br>New York, NY 10038                                 |  |   |  |                                   |   | \$3,170.00      |
| Todd Rothenberg<br>Esq.<br>271 North Ave. Suite<br>115<br>New Rochelle, NY<br>10801  |  |   |  |                                   |   | \$1,795.00      |

Debtor **203 W 107th Street LLC**  
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code            | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim                   |   |                   |
|--|--|---|--|-----------------------------------|---|-------------------|
|  |  |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim   |
| <b>Ultimate Boiler Treatments</b><br>674 Broadway<br>Cedarhurst, NY<br>11516 |  |   |  |                                   |   | <b>\$317.92</b>   |
| <b>VCorp Services</b><br>5 Robert Pitt Dr #204<br>Monsey, NY 10952           |  |   |  |                                   |   | <b>\$1,199.00</b> |
| <b>Verizon</b><br>PO Box 1100<br>Albany, NY                                  |  |   |  |                                   |   | <b>\$428.13</b>   |

Fill in this information to identify the case:

Debtor name 203 W 107th Street LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

##### 1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

|   |                        |
|---|------------------------|
| 1a. <b>Real property:</b><br>Copy line 88 from Schedule A/B.....            | \$ <u>7,000,000.00</u> |
| 1b. <b>Total personal property:</b><br>Copy line 91A from Schedule A/B..... | \$ <u>44,031.24</u>    |
| 1c. <b>Total of all property:</b><br>Copy line 92 from Schedule A/B.....    | \$ <u>7,044,031.24</u> |

#### Part 2: Summary of Liabilities

##### 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D..... \$ 102,864,868.44

##### 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**  
Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$ 0.003b. **Total amount of claims of nonpriority amount of unsecured claims:**  
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... +\$ 64,608.09

##### 4. **Total liabilities** ..... Lines 2 + 3a + 3b

\$ 102,929,476.53

## Fill in this information to identify the case:

Debtor name **203 W 107th Street LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest**

|                        |               |
|------------------------|---------------|
| 2. <b>Cash on hand</b> | <b>\$0.00</b> |
|------------------------|---------------|

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$0.00****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**7.1. Utility Security Deposits. Held by Con Edison.****\$2,993.25****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**8.1. Prepaid Taxes held by NYC Department of Finance****\$12,010.50**

Debtor 203 W 107th Street LLC  
Name

Case number (*If known*) \_\_\_\_\_

8.2. **Prepaid Property, Liability and Umbrella Insurance** **\$13,617.24**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$28,620.99**

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

No. Go to Part 4.  
 Yes Fill in the information below.

11. **Accounts receivable**

|                           |                  |   |                                    |        |                   |
|---------------------------|------------------|---|------------------------------------|--------|-------------------|
| 11a. 90 days old or less: | <u>35,877.96</u> | - | <u>26,814.00</u>                   | = .... | <u>\$9,063.96</u> |
|                           | face amount      |   | doubtful or uncollectible accounts |        |                   |

|                        |                  |   |                                    |        |                   |
|------------------------|------------------|---|------------------------------------|--------|-------------------|
| 11b. Over 90 days old: | <u>18,676.29</u> | - | <u>12,330.00</u>                   | = .... | <u>\$6,346.29</u> |
|                        | face amount      |   | doubtful or uncollectible accounts |        |                   |

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$15,410.25**

**Part 4: Investments**

13. Does the debtor own any investments?

No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.  
 Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.  
 Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.

Debtor 203 W 107th Street LLC  
Name

Case number (*If known*) \_\_\_\_\_

Yes Fill in the information below.

**Part 9: Real property**

**54. Does the debtor own or lease any real property?**

No. Go to Part 10.

Yes Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.) | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
| <b>55.1. 203 East 107th Street<br/>New York, NY 10025<br/>and Escrows held in<br/>lender escrow<br/>accounts</b>   | <b>Owner/Mortgagor</b>                             | <b>Unknown</b>  | <b>Owner Estimate</b>                   | <b>\$7,000,000.00</b>              |

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.

Copy the total to line 88.

**\$7,000,000.00**

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

No

Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

No

Yes

**Part 10: Intangibles and intellectual property**

**59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.

Yes Fill in the information below.

**Part 11: All other assets**

**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

Debtor 203 W 107th Street LLC  
Name

Case number (*If known*) \_\_\_\_\_

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property  | Current value of personal property | Current value of real property      |
|---|------------------------------------|-------------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b><br><i>Copy line 5, Part 1</i>                  | <u><b>\$0.00</b></u>               |                                     |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>  | <u><b>\$28,620.99</b></u>          |                                     |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>  | <u><b>\$15,410.25</b></u>          |                                     |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>  | <u><b>\$0.00</b></u>               |                                     |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>  | <u><b>\$0.00</b></u>               |                                     |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                             | <u><b>\$0.00</b></u>               |                                     |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b><br><i>Copy line 43, Part 7.</i> | <u><b>\$0.00</b></u>               |                                     |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                             | <u><b>\$0.00</b></u>               |                                     |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>  |                                    | <u><b>\$7,000,000.00</b></u>        |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                         | <u><b>\$0.00</b></u>               |                                     |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>  | <u><b>\$0.00</b></u>               |                                     |
| 91. <b>Total.</b> Add lines 80 through 90 for each column   | <u><b>\$44,031.24</b></u>          | + 91b. <u><b>\$7,000,000.00</b></u> |
| 92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92                                  |                                    | <u><b>\$7,044,031.24</b></u>        |

## Fill in this information to identify the case:

Debtor name **203 W 107th Street LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**2.1 DMT Plumbing & Heating Corp**

Creditor's Name

**388 E. 198 St.  
Bronx, NY 10458**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

**1. NYC Dept. of Environmental Protection  
2. LoanCore Capital Credit REIT LLC  
3. DMT Plumbing & Heating Corp**

Describe debtor's property that is subject to a lien

**203 East 107th Street  
New York, NY 10025**

## Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

|  | <i>Column A</i>                        | <i>Column B</i>                              |
|--|--|--|
|  | Amount of claim                        | Value of collateral that supports this claim |
|  | Do not deduct the value of collateral. | <b>\$2,803.53</b>                            |

**\$2,803.53****\$7,000,000.00****2.2 LoanCore Capital Credit REIT LLC**

Creditor's Name

**c/o Arnold & Porter  
250 West 55th Street  
Attention: Ben Mintz  
New York, NY 10019-9710**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

**203 East 107th Street  
New York, NY 10025  
and Escrows held in lender escrow accounts****\$102,830,141.91****\$7,000,000.00**

## Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

|   |   |                        |
|---|---|------------------------|
| Debtor  | <b>203 W 107th Street LLC</b>           | Case number (if known) |
| Name  |   |                        |
| <p><b>Date debt was incurred</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>  |   |                        |
| <p><b>Last 4 digits of account number</b></p>   |   |                        |
| <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> |   |                        |
| <p><b>Specified on line 2.1</b></p>   |   |                        |
| <hr/>   |   |                        |
| 2.3   | <b>LoanCore Capital Credit REIT LLC</b> |                        |
| Creditor's Name   |   |                        |
| <p><b>c/o Arnold &amp; Porter</b><br/> <b>250 West 55th Street</b><br/> <b>Attention: Ben Mintz</b><br/> <b>New York, NY 10019-9710</b></p>   |   |                        |
| Creditor's mailing address  |   |                        |
| <p><b>Describe debtor's property that is subject to a lien</b></p> <p><b>Over 90 days old: Tenant receivables</b></p> <hr/>   |   |                        |
| <p><b>Describe the lien</b></p>   |   |                        |
| <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>  |   |                        |
| <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>  |   |                        |
| <p><b>Last 4 digits of account number</b></p>   |   |                        |
| <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> |   |                        |
| <p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>                |   |                        |
| <hr/>   |   |                        |
| 2.4   | <b>LoanCore Capital Credit REIT LLC</b> |                        |
| Creditor's Name   |   |                        |
| <p><b>c/o Arnold &amp; Porter</b><br/> <b>250 West 55th Street</b><br/> <b>Attention: Ben Mintz</b><br/> <b>New York, NY 10019-9710</b></p>   |   |                        |
| Creditor's mailing address  |   |                        |
| <p><b>Describe debtor's property that is subject to a lien</b></p> <p><b>90 days or less: Tenant receivables</b></p> <hr/>  |   |                        |
| <p><b>Describe the lien</b></p>   |   |                        |
| <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>  |   |                        |
| <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>  |   |                        |
| <p><b>Last 4 digits of account number</b></p>   |   |                        |
| <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> |   |                        |
| <p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>                |   |                        |

|   |  |  |                    |
|---|--|--|--------------------|
| Debtor  | <b>203 W 107th Street LLC</b>                | Case number (if known)   |                    |
| Name  |  |  |                    |
| 2.5   | <b>NYC Dept. of Environmental Protection</b> | Describe debtor's property that is subject to a lien   | <b>\$31,923.00</b> |
| Creditor's Name   |  |  |                    |
| <b>59-17 Junction Boulevard Legal Department Elmhurst, NY 11373</b>   |  |  |                    |
| Creditor's mailing address  |  |  |                    |
| Describe the lien   |  |  |                    |
| Is the creditor an insider or related party?  |  |  |                    |
| <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |  |  |                    |
| Is anyone else liable on this claim?  |  |  |                    |
| <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)                |  |  |                    |
| Last 4 digits of account number   |  |  |                    |
| Do multiple creditors have an interest in the same property?  |  | As of the petition filing date, the claim is:  |                    |
| <input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. |  | Check all that apply<br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |                    |
| <b>Specified on line 2.1</b>  |  |  |                    |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$102,864,868**

**.44**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

LoanCore Capital Credit REIT LLC  
c/o LoanCore Capital  
55 Railroad Ave  
Suite 100  
Greenwich, CT 06830

On which line in Part 1 did you enter the related creditor?

Line 2.2

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name 203 W 107th Street LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.  
 Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|     |  | Amount of claim   |
|-----|--|---|
| 3.1 | Nonpriority creditor's name and mailing address<br><b>A B EC. Corp<br/>487 Bronxville Road<br/>Bronxville, NY 10708</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____        | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$1,415.00</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                |
| 3.2 | Nonpriority creditor's name and mailing address<br><b>AAA Appliance<br/>PO Box 207<br/>Lawrence, NY 11559</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                  | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$45.00</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                   |
| 3.3 | Nonpriority creditor's name and mailing address<br><b>AB Fire Extinguisher<br/>P.O Box 230581<br/>Brooklyn, NY 11223</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____       | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$174.31</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                  |
| 3.4 | Nonpriority creditor's name and mailing address<br><b>Alison Schwartz<br/>203 W 107th Street<br/>8B<br/>New York, NY 10025</b><br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>Unknown</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim: <b>Potential Security Deposit Claim</b><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

|  |   |   |
|--|---|---|
| Debtor   | <b>203 W 107th Street LLC</b>   | Case number (if known)  |
| Name   |   |   |
| 3.5  | <b>Nonpriority creditor's name and mailing address</b><br><b>All Make Appliance</b><br><b>15 Ryans Way</b><br><b>Jackson, NJ 08527</b>                    | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$1,836.17</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  |
| Date(s) debt was incurred _____  |   |   |
| Last 4 digits of account number _____  |   |   |
| <b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                   |   |   |
| 3.6  | <b>Nonpriority creditor's name and mailing address</b><br><b>Ana Varela</b><br><b>203 W 107th Street</b><br><b>7C</b><br><b>New York, NY 10025</b>        | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>Unknown</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed     |
| Date(s) debt was incurred _____  |   |   |
| Last 4 digits of account number _____  |   |   |
| <b>Basis for the claim:</b> <b>Potential Security Deposit Claim</b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |   |   |
| 3.7  | <b>Nonpriority creditor's name and mailing address</b><br><b>Archrock LLC</b><br><b>PO BOX 967</b><br><b>New York, NY 10272</b>                           | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$674.79</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed    |
| Date(s) debt was incurred _____  |   |   |
| Last 4 digits of account number _____  |   |   |
| <b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                   |   |   |
| 3.8  | <b>Nonpriority creditor's name and mailing address</b><br><b>Avra Matsoukas</b><br><b>203 W 107th Street</b><br><b>3B</b><br><b>New York, NY 10025</b>    | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>Unknown</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed     |
| Date(s) debt was incurred _____  |   |   |
| Last 4 digits of account number _____  |   |   |
| <b>Basis for the claim:</b> <b>Potential Security Deposit Claim</b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |   |   |
| 3.9  | <b>Nonpriority creditor's name and mailing address</b><br><b>Barbara Friedland</b><br><b>203 W 107th Street</b><br><b>7A</b><br><b>New York, NY 10025</b> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>Unknown</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed     |
| Date(s) debt was incurred _____  |   |   |
| Last 4 digits of account number _____  |   |   |
| <b>Basis for the claim:</b> <b>Potential Security Deposit Claim</b><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |   |   |
| 3.10   | <b>Nonpriority creditor's name and mailing address</b><br><b>Big Apple Elevator Industries</b><br><b>PO Box 1337</b><br><b>New York, NY 10156</b>         | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$14,021.67</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
| Date(s) debt was incurred _____  |   |   |
| Last 4 digits of account number _____  |   |   |
| <b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                   |   |   |
| 3.11   | <b>Nonpriority creditor's name and mailing address</b><br><b>City Wide Exterminating</b><br><b>PO Box 2018</b><br><b>Doylestown, PA 18901</b>             | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$936.00</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed    |
| Date(s) debt was incurred _____  |   |   |
| Last 4 digits of account number _____  |   |   |
| <b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                   |   |   |

|        |  |  |                   |
|--------|--|--|-------------------|
| Debtor | <b>203 W 107th Street LLC</b>  | Case number (if known)   |                   |
| Name   |  |  |                   |
| 3.12   | <b>Nonpriority creditor's name and mailing address</b><br><b>Click Pay Services LLC</b><br><b>433 Hackensack Avenue</b><br><b>Hackensack, NJ 07601</b><br><b>Date(s) debt was incurred</b> <u>  </u><br><b>Last 4 digits of account number</b> <u>  </u>   | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>  </u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                               | <b>\$28.71</b>    |
| 3.13   | <b>Nonpriority creditor's name and mailing address</b><br><b>Con Edison</b><br><b>Orange and Rockland Utilities</b><br><b>390 West Route 59</b><br><b>Att Accounts Payable</b><br><b>Spring Valley, NY 10977</b><br><b>Date(s) debt was incurred</b> <u>  </u><br><b>Last 4 digits of account number</b> <u>Multiple</u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Gas &amp; Electric</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes               | <b>\$4,429.81</b> |
| 3.14   | <b>Nonpriority creditor's name and mailing address</b><br><b>County Oil Co</b><br><b>1873 42nd Street</b><br><b>Astoria, NY 11102</b><br><b>Date(s) debt was incurred</b> <u>  </u><br><b>Last 4 digits of account number</b> <u>  </u>  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>  </u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                               | <b>\$5,022.53</b> |
| 3.15   | <b>Nonpriority creditor's name and mailing address</b><br><b>EXECUTIVE ENGINEERING PC</b><br><b>7000 BAY PARKWAY</b><br><b>Suite F</b><br><b>Brooklyn, NY 11204</b><br><b>Date(s) debt was incurred</b> <u>  </u><br><b>Last 4 digits of account number</b> <u>  </u>  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>  </u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                               | <b>\$2,325.00</b> |
| 3.16   | <b>Nonpriority creditor's name and mailing address</b><br><b>Goldberg and Weinberger LLP</b><br><b>11312 US 15-501 North</b><br><b>Suite 107-141</b><br><b>Chapel Hill, NC 27517</b><br><b>Date(s) debt was incurred</b> <u>  </u><br><b>Last 4 digits of account number</b> <u>  </u>                                   | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>  </u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                               | <b>\$1,200.00</b> |
| 3.17   | <b>Nonpriority creditor's name and mailing address</b><br><b>Hana Marritz</b><br><b>203 W 107th Street</b><br><b>5A</b><br><b>New York, NY 10025</b><br><b>Date(s) debt was incurred</b> <u>  </u><br><b>Last 4 digits of account number</b> <u>  </u>   | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Potential Security Deposit Claim</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>Unknown</b>    |
| 3.18   | <b>Nonpriority creditor's name and mailing address</b><br><b>Irma Laguerre</b><br><b>203 W 107th Street</b><br><b>6B</b><br><b>New York, NY 10025</b><br><b>Date(s) debt was incurred</b> <u>  </u><br><b>Last 4 digits of account number</b> <u>  </u>  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Potential Security Deposit Claim</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>Unknown</b>    |

|        |  |  |
|--------|--|--|
| Debtor | <b>203 W 107th Street LLC</b><br>Name  | Case number (if known)   |
| 3.19   | <p>Nonpriority creditor's name and mailing address<br/> <b>Jeff Dobbs</b><br/> <b>203 W 107th Street</b><br/> <b>2A</b><br/> <b>New York, NY 10025</b><br/> Date(s) debt was incurred _____<br/> Last 4 digits of account number _____</p>       | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Potential Security Deposit Claim</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.20   | <p>Nonpriority creditor's name and mailing address<br/> <b>John O'Grady</b><br/> <b>203 W 107th Street</b><br/> <b>2B</b><br/> <b>New York, NY 10025</b><br/> Date(s) debt was incurred _____<br/> Last 4 digits of account number _____</p>     | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Potential Security Deposit Claim</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.21   | <p>Nonpriority creditor's name and mailing address<br/> <b>Joseph Friendly</b><br/> <b>203 W 107th Street</b><br/> <b>8A</b><br/> <b>New York, NY 10025</b><br/> Date(s) debt was incurred _____<br/> Last 4 digits of account number _____</p>  | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Potential Security Deposit Claim</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.22   | <p>Nonpriority creditor's name and mailing address<br/> <b>Judith Greentree</b><br/> <b>203 W 107th Street</b><br/> <b>1D</b><br/> <b>New York, NY 10025</b><br/> Date(s) debt was incurred _____<br/> Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Potential Security Deposit Claim</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.23   | <p>Nonpriority creditor's name and mailing address<br/> <b>Julia Quintana</b><br/> <b>203 W 107th Street</b><br/> <b>1C</b><br/> <b>New York, NY 10025</b><br/> Date(s) debt was incurred _____<br/> Last 4 digits of account number _____</p>   | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Potential Security Deposit Claim</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.24   | <p>Nonpriority creditor's name and mailing address<br/> <b>Katherine Marcus</b><br/> <b>203 W 107th Street</b><br/> <b>6A</b><br/> <b>New York, NY 10025</b><br/> Date(s) debt was incurred _____<br/> Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Potential Security Deposit Claim</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.25   | <p>Nonpriority creditor's name and mailing address<br/> <b>Kelly Irwin</b><br/> <b>203 W 107th Street</b><br/> <b>4C</b><br/> <b>New York, NY 10025</b><br/> Date(s) debt was incurred _____<br/> Last 4 digits of account number _____</p>      | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Potential Security Deposit Claim</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |

|        |  |  |
|--------|--|--|
| Debtor | <b>203 W 107th Street LLC</b>  | Case number (if known)   |
| Name   |  |  |
| 3.26   | <b>Nonpriority creditor's name and mailing address</b><br><b>Kolberg Building Consultants LLC</b><br><b>101 Berry Street</b><br><b>Apartment 3</b><br><b>Brooklyn, NY 11249</b><br><br><b>Date(s) debt was incurred</b> <u>  </u><br><br><b>Last 4 digits of account number</b> <u>  </u>          | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>  </u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                               |
|        |  | <b>\$13,000.00</b>   |
| 3.27   | <b>Nonpriority creditor's name and mailing address</b><br><b>Len's Appliance Inc</b><br><b>8025 7th Avenue</b><br><b>Brooklyn, NY 11228</b><br><br><b>Date(s) debt was incurred</b> <u>  </u><br><br><b>Last 4 digits of account number</b> <u>  </u>  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>  </u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                               |
|        |  | <b>\$326.62</b>  |
| 3.28   | <b>Nonpriority creditor's name and mailing address</b><br><b>Leslie Goff</b><br><b>203 W 107th Street</b><br><b>5B</b><br><b>New York, NY 10025</b><br><br><b>Date(s) debt was incurred</b> <u>  </u><br><br><b>Last 4 digits of account number</b> <u>  </u>                                      | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Potential Security Deposit Claim</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|        |  | <b>Unknown</b>   |
| 3.29   | <b>Nonpriority creditor's name and mailing address</b><br><b>MPG Consulting Inc.</b><br><b>50 Rutledge Street</b><br><b>Suite # 504</b><br><b>Brooklyn, NY 11249</b><br><br><b>Date(s) debt was incurred</b> <u>  </u><br><br><b>Last 4 digits of account number</b> <u>  </u>                     | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>  </u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                               |
|        |  | <b>\$10,460.07</b>   |
| 3.30   | <b>Nonpriority creditor's name and mailing address</b><br><b>National Fire Extinguisher Co. Inc.</b><br><b>97 Sheffield Ave</b><br><b>Brooklyn, NY 11207</b><br><br><b>Date(s) debt was incurred</b> <u>  </u><br><br><b>Last 4 digits of account number</b> <u>  </u>                             | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>  </u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                               |
|        |  | <b>\$114.00</b>  |
| 3.31   | <b>Nonpriority creditor's name and mailing address</b><br><b>New York Water Management</b><br><b>2 University Plaza Suite 600</b><br><b>Hackensack, NJ 07601</b><br><br><b>Date(s) debt was incurred</b> <u>  </u><br><br><b>Last 4 digits of account number</b> <u>  </u>                         | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>  </u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                               |
|        |  | <b>\$1,258.38</b>  |
| 3.32   | <b>Nonpriority creditor's name and mailing address</b><br><b>NYC Department of Housing</b><br><b>Preservation and Development</b><br><b>100 GOLD STREET</b><br><b>New York, NY 10038</b><br><br><b>Date(s) debt was incurred</b> <u>  </u><br><br><b>Last 4 digits of account number</b> <u>  </u> | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>  </u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                               |
|        |  | <b>\$3,170.00</b>  |

|        |   |  |
|--------|---|--|
| Debtor | <b>203 W 107th Street LLC</b>   | Case number (if known)   |
| Name   |   |  |
| 3.33   | <p>Nonpriority creditor's name and mailing address<br/> <b>Paola Cuevas</b><br/> <b>203 W 107th Street</b><br/> <b>1D</b><br/> <b>New York, NY 10025</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>                  | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Potential Security Deposit Claim</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.34   | <p>Nonpriority creditor's name and mailing address<br/> <b>PDG Building Consultants LLC</b><br/> <b>39 Broadway</b><br/> <b>Suite 1830</b><br/> <b>New York, NY 10006</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Potential Security Deposit Claim</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.35   | <p>Nonpriority creditor's name and mailing address<br/> <b>Philip Feil</b><br/> <b>203 W 107th Street</b><br/> <b>1D</b><br/> <b>New York, NY 10025</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>                   | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Potential Security Deposit Claim</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.36   | <p>Nonpriority creditor's name and mailing address<br/> <b>Ronald Saleh</b><br/> <b>203 W 107th Street</b><br/> <b>9B</b><br/> <b>New York, NY 10025</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>                  | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Potential Security Deposit Claim</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.37   | <p>Nonpriority creditor's name and mailing address<br/> <b>Spectrum</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>   | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Potential Security Deposit Claim</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.38   | <p>Nonpriority creditor's name and mailing address<br/> <b>Susan Graham</b><br/> <b>203 W 107th Street</b><br/> <b>9A</b><br/> <b>New York, NY 10025</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>                  | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Potential Security Deposit Claim</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.39   | <p>Nonpriority creditor's name and mailing address<br/> <b>Suzzan Craig</b><br/> <b>203 W 107th Street</b><br/> <b>7B</b><br/> <b>New York, NY 10025</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>                  | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim: <u>Potential Security Deposit Claim</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |

|        |   |  |
|--------|---|--|
| Debtor | <b>203 W 107th Street LLC</b>   | Case number (if known)   |
| Name   |   |  |
| 3.40   | <b>Nonpriority creditor's name and mailing address</b><br><b>Teresa Richards</b><br><b>203 W 107th Street</b><br><b>2C</b><br><b>New York, NY 10025</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____   | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Potential Security Deposit Claim</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.41   | <b>Nonpriority creditor's name and mailing address</b><br><b>Todd Rothenberg Esq.</b><br><b>271 North Ave. Suite 115</b><br><b>New Rochelle, NY 10801</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$1,795.00</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                 |
| 3.42   | <b>Nonpriority creditor's name and mailing address</b><br><b>Uday Dhar</b><br><b>203 W 107th Street</b><br><b>6C</b><br><b>New York, NY 10025</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____         | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Potential Security Deposit Claim</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.43   | <b>Nonpriority creditor's name and mailing address</b><br><b>Ultimate Boiler Treatments</b><br><b>674 Broadway</b><br><b>Cedarhurst, NY 11516</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____         | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$317.92</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                   |
| 3.44   | <b>Nonpriority creditor's name and mailing address</b><br><b>VCorp Services</b><br><b>5 Robert Pitt Dr #204</b><br><b>Monsey, NY 10952</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____                | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$1,199.00</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                 |
| 3.45   | <b>Nonpriority creditor's name and mailing address</b><br><b>Verizon</b><br><b>PO Box 1100</b><br><b>Albany, NY</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____                                       | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$428.13</b><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                   |
| 3.46   | <b>Nonpriority creditor's name and mailing address</b><br><b>William Dahglian</b><br><b>203 W 107th Street</b><br><b>8C</b><br><b>New York, NY 10025</b><br><b>Date(s) debt was incurred</b> _____<br><b>Last 4 digits of account number</b> _____  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Potential Security Deposit Claim</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor 203 W 107th Street LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

|                          |   |  |   |
|--------------------------|---|--|---|
| Name and mailing address |   | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
| 4.1                      | <b>Big Apple Elevator Industries<br/>35-21 9th Street<br/>Astoria, NY 11106</b> | Line <u>3.10</u>   | —                                       |
|                          |   | <input type="checkbox"/> Not listed. Explain _____                         |   |

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

| Total of claim amounts |    |                  |
|------------------------|----|------------------|
| 5a.                    | \$ | <b>0.00</b>      |
| 5b.                    | +  | <b>64,608.09</b> |
| 5c.                    | \$ | <b>64,608.09</b> |

Fill in this information to identify the case:

Debtor name 203 W 107th Street LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Tenant Lease**State the term remaining 07/31/2020**Alison Schwartz**  
**203 W 107th Street**  
**8B**  
**New York, NY 10025**

List the contract number of any government contract \_\_\_\_\_

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Tenant Lease**State the term remaining 10/31/2020**Ana Varela**  
**203 W 107th Street**  
**7C**  
**New York, NY 10025**

List the contract number of any government contract \_\_\_\_\_

2.3. State what the contract or lease is for and the nature of the debtor's interest

**TENANT LEASE**State the term remaining 02/28/2021**Avra Matsoukas**  
**203 W 107th Street**  
**3B**  
**New York, NY 10025**

List the contract number of any government contract \_\_\_\_\_

2.4. State what the contract or lease is for and the nature of the debtor's interest

**Tenant Lease**State the term remaining 05/31/2021**Barbara Friedland**  
**203 W 107th Street**  
**7A**  
**New York, NY 10025**

List the contract number of any government contract \_\_\_\_\_

Debtor 1 **203 W 107th Street LLC**

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Tenant Lease**State the term remaining **05/31/2022****Barbara Swing  
203 W 107th Street  
1D  
New York, NY 10025**

List the contract number of any government contract

2.6. State what the contract or lease is for and the nature of the debtor's interest **Tenant Lease**State the term remaining **12/31/2055****Hana Marritz  
203 W 107th Street  
5A  
New York, NY 10025**

List the contract number of any government contract

2.7. State what the contract or lease is for and the nature of the debtor's interest **Tenant Lease**State the term remaining **09/30/2021****Irma Laguerre  
203 W 107th Street  
6B  
New York, NY 10025**

List the contract number of any government contract

2.8. State what the contract or lease is for and the nature of the debtor's interest **Tenant Lease**State the term remaining **12/31/2020****Jeff Dobbs  
203 W 107th Street  
2A  
New York, NY 10025**

List the contract number of any government contract

2.9. State what the contract or lease is for and the nature of the debtor's interest **Tenant Lease**State the term remaining **12/31/2055****John O'Grady  
203 W 107th Street  
2B  
New York, NY 10025**

List the contract number of any government contract

2.10. State what the contract or lease is for and the nature of the debtor's interest **Tenant Lease**State the term remaining **07/31/2021****Joseph Friendly  
203 W 107th Street  
8A  
New York, NY 10025**

List the contract number of any

government contract

Debtor 1 **203 W 107th Street LLC**

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest

**Tenant Lease**

State the term remaining

**07/31/2022****Judith Greentree****203 W 107th Street****1D****New York, NY 10025**

List the contract number of any government contract

2.12. State what the contract or lease is for and the nature of the debtor's interest

**Tenant Lease**

State the term remaining

**06/30/2020****Julia Quintana****203 W 107th Street****1C****New York, NY 10025**

List the contract number of any government contract

2.13. State what the contract or lease is for and the nature of the debtor's interest

**Tenant Lease**

State the term remaining

**08/31/2020****Katherine Marcus****203 W 107th Street****6A****New York, NY 10025**

List the contract number of any government contract

2.14. State what the contract or lease is for and the nature of the debtor's interest

**Tenant Lease**

State the term remaining

**09/30/2021****Kelly Irwin****203 W 107th Street****4C****New York, NY 10025**

List the contract number of any government contract

2.15. State what the contract or lease is for and the nature of the debtor's interest

**Tenant Lease**

State the term remaining

**01/31/2022****Leslie Goff****203 W 107th Street****5B****New York, NY 10025**

List the contract number of any government contract

2.16. State what the contract or lease is for and the nature of the debtor's interest

**TENANT LEASE****Paola Cuevas****203 W 107th Street****1D****New York, NY 10025**

Debtor 1 **203 W 107th Street LLC**

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **09/30/2020**

List the contract number of any government contract \_\_\_\_\_

2.17. State what the contract or lease is for and the nature of the debtor's interest

**Tenant Lease**State the term remaining **12/31/2055****Philip Feil  
203 W 107th Street  
1D  
New York, NY 10025**

List the contract number of any government contract \_\_\_\_\_

2.18. State what the contract or lease is for and the nature of the debtor's interest

**Tenant Lease**State the term remaining **11/30/2021****Ronald Saleh  
203 W 107th Street  
9B  
New York, NY 10025**

List the contract number of any government contract \_\_\_\_\_

2.19. State what the contract or lease is for and the nature of the debtor's interest

**Tenant Lease**State the term remaining **10/31/2021****Susan Graham  
203 W 107th Street  
9A  
New York, NY 10025**

List the contract number of any government contract \_\_\_\_\_

2.20. State what the contract or lease is for and the nature of the debtor's interest

**Tenant Lease**State the term remaining **12/31/2020****Suzzan Craig  
203 W 107th Street  
7B  
New York, NY 10025**

List the contract number of any government contract \_\_\_\_\_

2.21. State what the contract or lease is for and the nature of the debtor's interest

**TENANT LEASE**State the term remaining **12/31/2021****Teresa Richards  
203 W 107th Street  
2C  
New York, NY 10025**

List the contract number of any government contract \_\_\_\_\_

Debtor 1 **203 W 107th Street LLC**

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.22. State what the contract or lease is for and the nature of the debtor's interest

**Tenant Lease**State the term remaining **07/31/2021****Uday Dhar  
203 W 107th Street  
6C  
New York, NY 10025**

List the contract number of any government contract

2.23. State what the contract or lease is for and the nature of the debtor's interest

**Tenant Lease**State the term remaining **05/31/2021****William Dahglian  
203 W 107th Street  
8C  
New York, NY 10025**

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name 203 W 107th Street LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206H

### Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

#### 1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

|     | Name                 | Mailing Address   | Name                             | Check all schedules that apply:  |
|-----|----------------------|---|----------------------------------|--|
| 2.1 | 210 W 107 Street LLC | c/o Emerald Equity Group LLC<br>One Battery Park Plaza,<br>Suite 3100<br>New York, NY 10004 | LoanCore Capital Credit REIT LLC | <input checked="" type="checkbox"/> D <u>2.2</u><br><input type="checkbox"/> E/F _____<br><input type="checkbox"/> G _____ |
| 2.2 | 220 W 107 Street LLC | c/o Emerald Equity Group LLC<br>One Battery Park Plaza,<br>Suite 3100<br>New York, NY 10004 | LoanCore Capital Credit REIT LLC | <input checked="" type="checkbox"/> D <u>2.2</u><br><input type="checkbox"/> E/F _____<br><input type="checkbox"/> G _____ |
| 2.3 | 230 W 107 Street LLC | c/o Emerald Equity Group LLC<br>One Battery Park Plaza,<br>Suite 3100<br>New York, NY 10004 | LoanCore Capital Credit REIT LLC | <input checked="" type="checkbox"/> D <u>2.2</u><br><input type="checkbox"/> E/F _____<br><input type="checkbox"/> G _____ |
| 2.4 | Mr. Isaac Kassirer   | c/o Emerald Equity Group LLC<br>One Battery Park Plaza,<br>Suite 3100<br>New York, NY 10004 | LoanCore Capital Credit REIT LLC | <input checked="" type="checkbox"/> D <u>2.2</u><br><input type="checkbox"/> E/F _____<br><input type="checkbox"/> G _____ |

Fill in this information to identify the case:

Debtor name 203 W 107th Street LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/01/2020 to Filing Date

Operating a business

Rental Income

\$366,082.40

Other 1/01/2020 - 11/30/2020

For prior year:

From 1/01/2019 to 12/31/2019

Operating a business

Other Rental Income

\$538,144.00

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

#### Part 2: List Certain Transfers Made Before Filing for Bankruptcy

##### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

Debtor 203 W 107th Street LLC

Case number (if known)

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

| Insider's name and address | Dates | Total amount of value | Reasons for payment or transfer |
|----------------------------|-------|-----------------------|---------------------------------|
| Relationship to debtor     |       |                       |                                 |

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|                             |                          |      |                   |

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|                             |   |                       |        |

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

| Case title<br>Case number                                    | Nature of case    | Court or agency's name and address                           | Status of case  |
|--|-------------------|--|---|
| 7.1. 203 W 107 STREET LLC vs.<br>AVRA MATSOUKAS<br>HP6236/18 | Landlord & Tenant | NYC Housing Court<br>111 Centre Street<br>New York, NY 10013 | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|                              |   |             |       |

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

Debtor 203 W 107th Street LLC

Case number (if known) \_\_\_\_\_

 None

| Description of the property lost and how the loss occurred  | Amount of payments received for the loss | Dates of loss | Value of property lost |
|---|--|---------------|------------------------|
| If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br><br>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). |  |               |                        |

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

| Who was paid or who received the transfer?<br>Address   | If not money, describe any property transferred | Dates  | Total amount or value |
|---|---|--|-----------------------|
| 11.1. <b>Backenroth Frankel &amp; Krinsky</b><br>800 Third Avenue<br>11th Floor<br>New York, NY 10022 |   | 6/30/2020:<br>\$7,273<br>12/16/2020<br>\$5,301 | \$12,374.00           |

**Email or website address****Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

| Who received transfer?<br>Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|-----------------------------------|--|------------------------|-----------------------|

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

| Address | Dates of occupancy From-To |
|---------|----------------------------|
|---------|----------------------------|

**Part 8: Health Care Bankruptcies**

Debtor **203 W 107th Street LLC**

Case number (if known) \_\_\_\_\_

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.  
 Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|---------------------------|--|---|

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|-------------------------------|--|---|
|--|---------------------------------|-------------------------------|--|---|

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| Depository institution name and address | Names of anyone with access to it<br>Address | Description of the contents | Do you still have it? |
|---|--|-----------------------------|-----------------------|
|---|--|-----------------------------|-----------------------|

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| Facility name and address | Names of anyone with access to it | Description of the contents | Do you still have it? |
|---------------------------|-----------------------------------|-----------------------------|-----------------------|
|---------------------------|-----------------------------------|-----------------------------|-----------------------|

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do Official Form 207 **Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** page 4

Debtor **203 W 107th Street LLC**

Case number (if known) \_\_\_\_\_

not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No.  
 Yes. Provide details below.

| Case title<br>Case number | Court or agency name and<br>address | Nature of the case | Status of case |
|---------------------------|-------------------------------------|--------------------|----------------|
|---------------------------|-------------------------------------|--------------------|----------------|

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.  
 Yes. Provide details below.

| Site name and address | Governmental unit name and<br>address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No.  
 Yes. Provide details below.

| Site name and address | Governmental unit name and<br>address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

| Business name address | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. | Dates business existed |
|-----------------------|-------------------------------------|--|------------------------|
|-----------------------|-------------------------------------|--|------------------------|

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

| Name and address  | Date of service<br>From-To |
|---|----------------------------|
| 26a.1. <b>ArchRock Group LLC</b><br>1 Battery Park Plaza<br>31st Floor<br>New York, NY 10004-1405 |                            |

Debtor **203 W 107th Street LLC**

Case number (if known)

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

| Name and address   |  | Date of service<br>From-To |
|--|--|----------------------------|
| 26b.1. <b>ArchRock Group LLC</b><br><b>1 Battery Park Plaza</b><br><b>31st Floor</b><br><b>New York, NY 10004-1405</b> |  |                            |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

| Name and address   |  | If any books of account and records are unavailable, explain why |
|--|--|--|
| 26c.1. <b>ArchRock Group LLC</b><br><b>1 Battery Park Plaza</b><br><b>31st Floor</b><br><b>New York, NY 10004-1405</b> |  |  |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

| Name and address |
|------------------|
|------------------|

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No  
 Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name                      | Address   | Position and nature of any interest | % of interest, if any |
|---------------------------|---|-------------------------------------|-----------------------|
| <b>Mr. Isaac Kassirer</b> | <b>c/o Emerald Equity Group LLC<br/>One Battery Park Plaza,<br/>Suite 3100<br/>New York, NY 10004</b> |                                     |                       |

| Name                     | Address   | Position and nature of any interest | % of interest, if any |
|--------------------------|---|-------------------------------------|-----------------------|
| <b>WEST 107 MEZZ LLC</b> | <b>c/o Emerald Equity Group LLC<br/>One Battery Park Plaza,<br/>Suite 3100<br/>New York, NY 10004</b> | <b>sole member</b>                  | <b>sole member</b>    |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No  
 Yes. Identify below.

Debtor 203 W 107th Street LLC

Case number (if known) \_\_\_\_\_

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No  
 Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
|-------------------------------|--|-------|--------------------------------|

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

No  
 Yes. Identify below.

|   |  |
|---|--|
| Name of the parent corporation<br><b>West 107th Realty Holdings LLC</b> | Employer Identification number of the parent corporation<br><b>EIN: 82-4737359</b> |
|---|--|

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

No  
 Yes. Identify below.

|                          |  |
|--------------------------|--|
| Name of the pension fund | Employer Identification number of the parent corporation |
|--------------------------|--|

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 28, 2020

/s/ Ephraim Diamond

Signature of individual signing on behalf of the debtor

Ephraim Diamond

Printed name

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No  
 Yes

**United States Bankruptcy Court**  
**Southern District of New York**

In re 203 W 107th Street LLC

Case No.

Debtor(s)

Chapter

11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |    |                 |
|---|----|-----------------|
| For legal services, I have agreed to accept .....           | \$ | <b>3,665.00</b> |
| Prior to the filing of this statement I have received ..... | \$ | <b>3,665.00</b> |
| Balance Due .....   | \$ | <b>0.00</b>     |

2. The source of the compensation paid to me was:

Debtor  Other (specify): **WEST 107 REALTY HOLDINGS LLC**

3. The source of compensation to be paid to me is:

Debtor  Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
**Fee is a retainer only. The Debtor is responsible for additional fees after retainer has been exhausted.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 28, 2020

*Date*

/s/ Mark Frankel

**Mark Frankel**

*Signature of Attorney*

**Backenroth Frankel & Krinsky, LLP**

**800 Third Avenue**

**New York, NY 10022**

**(212) 593-1100 Fax: (212) 644-0544**

**mfrankel@bfklaw.com**

*Name of law firm*

**United States Bankruptcy Court**  
**Southern District of New York**

In re 203 W 107th Street LLC

Debtor(s)

Case No.  
Chapter

11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder  | Security Class | Number of Securities | Kind of Interest   |
|---|----------------|----------------------|--------------------|
| <b>WEST 107 MEZZ LLC</b><br><b>c/o Emerald Equity Group LLC</b><br><b>One Battery Park Plaza,</b><br><b>Suite 3100</b><br><b>New York, NY 10004</b> |                |                      | <b>Sole Member</b> |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Chief Restructuring Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 28, 2020

Signature /s/ Ephraim Diamond  
Ephraim Diamond

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court**  
**Southern District of New York**

In re 203 W 107th Street LLC

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 28, 2020

/s/ Ephraim Diamond

**Ephraim Diamond/Chief Restructuring Officer**  
Signer>Title

Internal Revenue Service  
c/o US Attorney Claims Unit  
One Saint Andrews Plaza Rm 417  
New York, NY 10007

Office of The United States Trustee  
U.S. Federal Office Building  
201 Varick Street  
Suite 1006  
New York, NY 10014

United States of America  
c/o U.S. Attorney  
86 Chambers Street  
New York, NY 10007

NYS Dept of Tax & Finance  
Bankruptcy Unit  
PO Box 5300  
Albany, NY 12205

State of New York  
Attorney General's Office  
120 Broadway  
New York, NY 10271

City of New York  
NYC Law Department  
100 Church St  
New York, NY 10007

NYC Department of Finance  
66 John Street  
New York, NY 10038

Backenroth Frankel & Krinsky  
800 Third Avenue  
11th Floor  
New York, NY 10022

NYC Dept. of Environmental Protection  
59-17 Junction Blvd  
13th Floor  
Elmhurst, NY 11373

A B EC. Corp  
487 Bronxville Road  
Bronxville, NY 10708

AAA Appliance  
PO Box 207  
Lawrence, NY 11559

AB Fire Extinguisher  
P.O Box 230581  
Brooklyn, NY 11223

Alison Schwartz  
203 W 107th Street  
8B  
New York, NY 10025

All Make Appliance  
15 Ryans Way  
Jackson, NJ 08527

Ana Varela  
203 W 107th Street  
7C  
New York, NY 10025

Archrock LLC  
PO BOX 967  
New York, NY 10272

Avra Matsoukas  
203 W 107th Street  
3B  
New York, NY 10025

Barbara Friedland  
203 W 107th Street  
7A  
New York, NY 10025

Barbara Swing  
203 W 107th Street  
1D  
New York, NY 10025

Big Apple Elevator Industries  
PO Box 1337  
New York, NY 10156

Big Apple Elevator Industries  
35-21 9th Street  
Astoria, NY 11106

City Wide Exterminating  
PO Box 2018  
Doylestown, PA 18901

Click Pay Services LLC  
433 Hackensack Avenue  
Hackensack, NJ 07601

Con Edison  
Orange and Rockland Utilities  
390 West Route 59  
Att Accounts Payable  
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New York Water Management  
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Hackensack, NJ 07601

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New York, NY 10038

NYC Dept. of Environmental Protection  
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**United States Bankruptcy Court**  
**Southern District of New York**

In re **203 W 107th Street LLC**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for 203 W 107th Street LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

**December 28, 2020**

Date

**/s/ Mark Frankel**

**Mark Frankel**

Signature of Attorney or Litigant  
Counsel for **203 W 107th Street LLC**

**Backenroth Frankel & Krinsky, LLP**

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